Indian Affairs, Division of Facilities Management and Construction

Indian Affairs-Facility Management System (IA-FMS) Training

Locations
IA-FMS Overview

BUMP
User Account Request and Approval

QuickTime Connector

MAXIMO
Site and Location Data
DM WOs, PM WOs, Job Plans, O&M WOs, API, CRV, calculated FCI

LABOR ACTUALS FROM WO RECORDS

LOCATION DATA, DM, CRV, FCI

MANUAL PROCESS

FRPP

LOCATION DATA VIA IF504/IF505

DM and O&M WO data via IF617/IF618

FBMS

LOCATION, WO, AND ASSET DATA

WO DATA

WO APPROVAL AND STATUS DATA

WEBCRV
Calculation of the replacement value of a Location

API
Calculation of the Location Priority by Site

S&CAP
Inspections, Condition Assessments, Deficiencies, and Abatement Plans

BPERM
Projects, Ranking, PORs, Funding Documents

APPLICATION ACCESS REQUEST AND APPROVAL

IA-FMS - Locations
Lesson Objectives

• Describe Location records
• Understand how IA-FMS (Maximo) organizes locations.
• Know how to find and view Locations
• Explain how to create a Location
• Changing Location Statuses
• Associating a Parent Location
The values generated for the fields outlined in RED are created by applications outside of IA-FMS and are automatically added to the Location record at a later date.
IA-FMS organizes Data:
- Organization
- Site
- Location
- Asset

Access to Sites and data are controlled by the security group(s) to which the user belongs.
1. Select ‘Go To’
2. Select ‘Assets’
3. Select ‘IA Locations’

4. All the fields boxed in **RED** are searchable. Or to retrieve all records place your cursor in the ‘Maximo ID’ (first box) and hit Enter on your keyboard.
1. Click on ‘New Record’ icon.
2. ‘Maximo ID’ will auto populate
3. Enter ‘Maximo ID’ (Location) Description.
4. Enter ‘Room #’ (if applicable).
5. Enter ‘Use’ code.
6. Enter ‘Location Type’.
7. Enter ‘Owned By’.
8. ‘Save’ the record.
1. The ‘Status’ for a new Location has a default value of ‘NOT READY’. IA-FMS will not allow work order to be generated on a Location in this Status. The Status must be changed to ‘OPERATING’.
Locations – Changing the Status of a Location

1. Click on the multi-colored icon.
2. Select the down arrow for ‘New Status’.
3. Select ‘Operating’.
4. Select ‘OK’.

IA-FMS - Locations
Locations - Associating a Parent Location

1. Select 'New Row'.

First, select the (Child) Location.

8. Click on the ‘down arrow’ next to the field labeled ‘Select Action’.
9. Click on ‘Associate System with Location’.

10. Select ‘New Row’.
11. Select a ‘System’. ‘PRIMARY’ (it’s the only option).
12. Select the ‘Parent’ Location.
13. Select ‘OK’.
Locations- Associating a Parent Location

1. Current Location.
2. ‘System’ and ‘Parent’ Location.

IA-FMS Training: Locations and Assets
1. Click on the ‘down arrow’ next to the ‘Select Action’ field.
2. Select ‘Open Drilldown.’
Viewing Location Hierarchy

1. Parent.
2. Child.
4. Great Grandchild.

IA-FMS Training: Locations and Assets