IA-FMS Overview

BUMP
User Account Request and Approval

QuickTime Connector

MAXIMO
Site and Location Data
DM WOs, PM WOs, Job Plans, O&M WOs, API, CRV, calculated FCI

LABOR ACTUALS FROM WO RECORDS

Location data, DM, CRV, FCI

Location data via IF504/IF505

DM and O&M WO data via IF617/IF618

Location and assets data and DM WOs

Location, WO, and asset data

FCA results and NEW DM WOs

Inspection Results

LABOR ACTUALS FROM WO RECORDS

Location CRV data

Location data via IF504/IF505

Application Access Request and Approval

QuickTime

WebCRV
Calculation of the replacement value of a Location

API
Calculation of the Location Priority by Site

S&CAP
Inspections, Condition Assessments, Deficiencies, and Abatement Plans

BPERM
Projects, Ranking, PORs, Funding Documents

Application Access Request and Approval

IA-FMS - Assets
Lesson Objectives

- Finding an Asset
- Understand how IA-FMS (Maximo) organizes Assets.
- Creating an Asset
- Changing the ‘Status’ of an Asset
- Changing the Status of an Asset
- Creating a ‘Child’ Asset
- Duplicating an Asset
- Moving an Asset
Assets Application – Finding an Asset

1. Select ‘Go To’
2. Select ‘Assets’
3. Select ‘IA Assets’

4. All the fields boxed in **RED** are searchable. Or to retrieve all records place your cursor in the ‘Asset’ (first box) and hit Enter on your keyboard.

IA-FMS - Assets
Organization of Assets

IA-FMS organizes Data:
- Organization
- Site
- Location
- Asset

Access to Sites and data are controlled by the security group(s) to which the user belongs.
Assets - Creating an Asset Record

1. Click on the ‘New Asset’ icon.
2. Enter the Asset ‘Description’.
3. Select the Asset ‘Type’.
4. Select the ‘Maximo ID’ (this will be the asset’s Location).
5. Click on the ‘Save’ icon.
1. Click on the multicolored icon.
2. Select the down arrow for ‘New Status’.
3. Select ‘Operating’.
4. Select ‘OK’ (the ‘OK’ icon is hidden behind the drop down menu).
1. The process for creating a child asset record is the same process used to create the parent asset record, however when creating the child asset record you must specify the ‘Parent’ asset.
Assets - Duplicating an Asset

First, select the Asset that needs to be Duplicated.

1. Click on the ‘down arrow’ next to the field labeled ‘Select Action’.
2. Click on ‘Duplicate Asset’
First, select the Asset that needs to be Moved.
1. Click on the ‘down arrow’ next to the field labeled ‘Select Action’.
2. Click on ‘Move/Modify Assets’
Assets - Moving an Asset

1. Select the ‘To Location’. This is where the Asset will be move to.
2. Click ‘OK’.
3. If the Asset has been successfully moved this message will appear.
Demo

Assets