### U.S. Department of the Interior Bureau of Indian Education

#### Listening Session Indian Student Equalization Program (ISEP) Student Transportation

Tony Dearman, Director, Bureau of Indian Education Sharon Pinto, Deputy Bureau Director, Bureau of Indian Education Charles Riley, General Engineer, Bureau of Indian Education

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Online at: bie.edu

Indian Student Equalization Program (ISEP) Student Transportation

# 25 CFR, Part 39 Subpart G – Student Transportation



#### **ISEP Statutory Authority**

- 25 U.S.C. § 13: Expenditure of Appropriations by Bureau
- 20 U.S.C. 7401 et seq. (*The No Child Left Behind Act of 2001*), P.L. 107-110, Authorized through 2007

#### **Student Transportation Funding Purpose**

§ 39.700 What is the purpose of this subpart?

The program funds transportation of students from home to school.

Subpart G covers how transportation mileage and funds for schools are calculated under the Indian School Equalization Program (ISEP) transportation program.

To use this part effectively, a school should:

- Determine its eligibility for funds using the provisions of §§ 39.702 through 39.708;
- Calculate its transportation miles using the provisions of §§ 39.710 and 39.711; and
- Submit the required reports as required by §§ 39.721 and 39.722.



#### **Funds Eligibility**

§ 39.702 - § 39.706 Schools may receive funds for the following items:

- Commercial transport costs of students from home to school and school to home.
- Mileage to deliver the residential students or their luggage from commercial transportation terminal to the school.
- Actual chaperone expenses, excluding salaries.
- Transporting of a special education student as required by the student's Individual Education Plan (IEP).
- If a peripheral dormitory is required to transport dormitory students to the public school.

## Which student transportation expenses are currently NOT eligible for Student Transportation Funding?

§ 39.707 - § 39.708 The following transportation expenses are not eligible for funding but must be collected under the provisions of the subpart:

- Fuel and maintenance runs.
- Transportation home for medical or other emergencies.
- Transportation from school to treatment or special services programs.
- Transportation to after-school programs for example:
  - Athletics, Band, Detention, Tutoring, study hall and special classes and Extra-curricular activities such as arts and crafts.
- Transportation for day and boarding school student to attend instructional programs less than full-time at locations other than the school reporting the mileage.
- Miles generated by non-ISEP eligible students.



#### <u>Calculation of total Annual Day</u> <u>Transportation Miles</u>

§ 39.710 During Transportation Count Week, the last full week in September, schools record route mileage for each day.

For ISEP-eligible day students whose route is entirely over improved roads, calculate miles using the following formula:

$$\frac{Tu + W + Th}{3} * 180$$

Example: Tuesday, Wednesday, Thursday Daily Mileage Morning Route = 2.5 miles Afternoon Route = 2.5 miles Total Daily Mileage = 5.0 miles  $\frac{5+5+5}{3} = 5 \text{ miles (Average Daily Mileage)}$ 5\*180 = 910 miles (Annual Day Miles)

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#### **Calculation of total Annual Day**

#### **Transportation Miles**

### For ISEP-eligible day students whose route is partly over unimproved roads, calculate miles using the following three steps.

Step 1. Apply the following formula to miles driven over improved roads only:

 $\frac{Tu+W+Th}{3}*180$ 

Step 2. Apply the following formula to miles driven over unimproved roads only:

 $\frac{Tu+W+Th}{3} * 1.2 * 180$ 

Step 3. Add together the sums from steps 1 and 2 to obtain the total annual transportation miles.

**Example:** Using the previous example, 3 miles of route is improved, 2 miles of route is on an unimproved road

Improved Section:  $\frac{3+3+3}{3} = (3 \text{ miles } * 180) = 540 \text{ miles}(Average Daily Mileage)$ 

Unimproved Section:  $\frac{2+2+2}{3} = 2 * 1.2 * 180 = 432$  miles (Average Daily Mileage)

540 + 432 = 972*miles* (Annual Day Miles)

#### **Calculation of Total Annual Residential Miles**

25 CFR Part § 39.103 - What are factors used to determine residential base funding?

For ISEP-eligible residential students whose trip is entirely over improved roads, calculate miles using the following formula:

Trip mileage from home to school \* 4

Example: Student lives 500 miles from school.

500 \* 4 = 2000 miles

#### **Calculation of Total Annual Residential Miles**

### 25 CFR Part § 39.103 - What are factors used to determine residential base funding?

For ISEP-eligible residential students whose trip is partly over unimproved roads, calculate miles using the following three steps.

Step 1. Apply the following formula to miles driven over improved roads only: *Trip mileage on improved roads from home to school* \* 4

Step 2. Apply the following formula to miles driven over unimproved roads only: *Trip mileage on unimproved roads from home to school* \* 1.2 \* 4

Step 3. Add together the sums from steps 1 and 2 to obtain the total annual residential miles.

**Example:** Using the previous example, 450 miles of trip is improved, 50 miles of trip is on an unimproved road. **Improved Section:** 450 \* 4 = 1800 miles

Unimproved Section: 50 \* 1.2 \* 4 = 240 miles

1800 + 240 = 2040 miles (Annual Residential Miles)

### How does BIE allocate Transportation funds to schools?

§ 39.732 OIEP allocates transportation funds based on the type of transportation programs that the school provides. To allocate transportation funds OIEP:

- Multiplies the one-way commercial costs for all schools by 4.
- The total commercial cost is subtracted total from the appropriated transportation amount.
- The balance is divided by the total eligible mileage from all schools.
- Resultant is a per-mile rate.
- Per-mile rate is multiplied by each school's mileage.

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#### SY 2019-2020 Funding Summary

#### **Summary Calculations**

SY 2019-2020 Appropriation \$56,413,000.00
2019 Commercial Costs \$3,628,324.02
Funds Available for Mileage Distribution \$52,784,675.98
Total Annual Miles (Instructional and Residential) 14,595,714.44
Funding per mile \$3.62



#### **Funding Distribution Timelines**

July 1 - 80 % Distribution of school's previous years funding amount 46,410,860.00

December 1 – Distribution of remaining current year Appropriation \$10,002,140.00

#### Distribution Example for (1) School

School Total Distribution for SY 19:	\$200,000
July 1 Distribution: Based on 80% of SY 19 total distribution.	\$160,000
SY 20 Calculated Distribution: After current year costs and mileage is received and calculations are performed.	\$175,000
December 1 Distribution: (\$175,000 - \$160,000)	\$15,000

#### **Reporting Requirements**

§ 39.721 § 39.722 By August 1 of each year, all schools, peripheral dorms and offreservations boarding schools that provide transportation must submit a report for transportation costs for the preceding year to the Office of Indian Education Programs (OIEP).

#### Information that must be included:

- Fixed vehicle costs and other costs including:
  - The number and type of buses, passenger size, local GSA rental rate, and duration of GSA contract
- Variable vehicle costs
- Mileage traveled to transport students to and from school, on school days, to sites for special services, and to extra-curricular activities
- Mileage driven for student medical trips
- Costs of vehicle maintenance and service cost, including cost of miles driven to obtain maintenance and service
- Driver costs
- All expenses referred to in §39.707 and §39.708.

#### **Example of Annual August Cost Submission**

3/2/2020

WebET Transportation - Cost Detail Menu



US Bureau of Indian Affairs WebET Intranet Office of Indian Education Programs

User: charles.riley02 (Charles Riley) Level: Bureau / Data Entry and Certification Office: Bureau Central Office School Year: 2019 - 2020 School: Takini School

Return to the School Main Menu

#### Transportation Cost Detail

	Cost Category	Line Item s	Total Cost
1.	GSA Vehicle Rates - Lease / Rental	4	0.00
2.	Charter Transportation Costs	0	0.00
3.	Non-GSA Vehicle Rates (lease, rental, etc.)	0	0.00
4.	Variable Vehicle Costs (extra-curricular activities, special programs, medical services, emergencies, etc.)	0	0.00
5.	Commercial Transportation Costs (commercial bus, train, airfare, etc.)	0	0.00
6.	Vehicle Maintenance, Service and Fuel	0	0.00
7.	Driver Costs	0	0.00
8.	Meals and Lodging (Students)	0	0.00
9.	Per Diem and Lodging (Staff)	0	0.00
10	Other Costs	0	0.00
	Total	4	0.00

· Click the Category Name to edit or add new line items

Print the Transportation Cost Detail Report. Opens a separate printer-friendly window - use your browser's print function to send to a printer. Note: please fax a final copy of your report to your Line Office and Dr. Joe Herrin at (202)-208-3271.

Return to the School Main Menu

To end this WebET session correctly, be sure to Logoff and close your browser window.



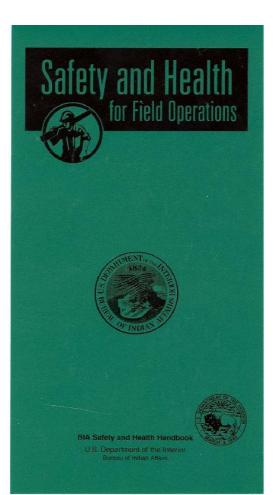
#### **Other Requirements**

In Addition, there are certification and verification requirements.

§ 39.721 Off-reservation boarding schools must include a Charter/Commercial and Air Transportation Form signed and certified as complete and accurate by the School Principal and the appropriate Education Line Office (ELO).

§ 39.722 All day schools and on-reservation boarding schools must include a Day Student Transportation Form signed and certified as complete and accurate by the School Principal and the appropriate Education Line Office (ELO).

## Which standards must student transportation vehicles meet?



- BIA Safety and Health Handbook for Field Operations
- 49 CFR, Part 571: Federal Motor Vehicle Safety Standards
- September 02, 1998 Memo signed by Director of Office of Indian Education Programs

#### Look for Updates here

- BIE Tribal Consultations Web site
  - <u>https://www.bie.edu/landing-page/academic-success</u>
- Indian Affairs Consultation Web site
  - <u>https://www.bia.gov/consultation-listening-session/indian-school-equalization-program-isep-and-isep-transportation-0</u>
- ISEP & Student Transportation Federal Register notice
  - <u>https://www.federalregister.gov/documents/2021/04/05/2021-06923/indian-school-equalization-program-isep-and-isep-student-transportation-funding-formulas</u>
- Point of Contact:
  - Ms. Emmalani Longenecker
  - Special Assistant to the Deputy Bureau Director, School Operations, Bureau of Indian Education
  - Tel. (505) 563-5368
  - emmalanlongenecker@bie.edu

#### Thank You!

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